

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 5, 2001

REGISTRATION NO.: 24084 BOOK: 85 PAGE: 291
BONDS ISSUED BY: City of Lake Ozark
AMOUNT OF ISSUE: \$76,000.00 COUNTY: of Miller
DATE OF ISSUE: September 27, 2001 MONTH OF MATURITY: September
PURPOSE OF BONDS: Providing a portion of the funds to pay the cost of retiring the City's
Limited General Obligation Temporary Notes, Series 2000 (W-26 Neighborhood
Improvement District)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 3,000.00	09/01/2002 *
	4,000.00	09/01/2003 *
	4,000.00	09/01/2004 *
	4,000.00	09/01/2005 *
	4,000.00	09/01/2006 *
	4,000.00	09/01/2007 *
	5,000.00	09/01/2008 *
	5,000.00	09/01/2009 *
	5,000.00	09/01/2010 *
	6,000.00	09/01/2011 *
	6,000.00	09/01/2012 *
	6,000.00	09/01/2013 *
	6,000.00	09/01/2014 *
	7,000.00	09/01/2015 *
	7,000.00	09/01/2016 *
5.250%	76,000.00	09/01/2016

ARE BONDS CALLABLE: Bonds maturing on September 1, 2016 may be redeemed on and after
September 1, 2008 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Overland Park, Kansas
ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri
PURCHASE PRICE: \$73,000.00
INTEREST RATE: 5.5387%
ASSESSED VALUATION: \$50,778,567
INDEBTEDNESS: (Including this issue) \$76,000
NOTICE OF ELECTION: Mailed to all landowners; published one newspaper July 28, August 1 and
August 4, 2000; second newspaper July 27 and August 3, 2000
DATE OF ELECTION: August 8, 2000
ELECTION RESULTS: Yes...11; No...2
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable